

## Chiropractic Case History/Patient Information

Date: \_\_\_\_\_ Patient # \_\_\_\_\_ Doctor: \_\_\_\_\_

Name: \_\_\_\_\_ Social Security # \_\_\_\_\_ Home Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

E-mail address: \_\_\_\_\_ Fax # \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Age: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Race: \_\_\_\_\_ Marital: M S W D

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_ Office Phone: \_\_\_\_\_

Spouse: \_\_\_\_\_ Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

How many children? \_\_\_\_\_ Names and Ages of Children: \_\_\_\_\_

Name of Nearest Relative: \_\_\_\_\_ Address: \_\_\_\_\_ Phone: \_\_\_\_\_

How were you referred to our office? \_\_\_\_\_

Family Medical Doctor: \_\_\_\_\_

When doctors work together it benefits you. May we have your permission to update your medical doctor regarding your care at this office? \_\_\_\_\_

Please check any and all insurance coverage that may be applicable in this case:

- ☐ Major Medical    ☐ Worker's Compensation    ☐ Medicaid    ☐ Medicare    ☐ Auto Accident  
☐ Medical Savings Account & Flex Plans    ☐ Other

Name of Primary Insurance Company: \_\_\_\_\_

Name of Secondary Insurance Company (if any): \_\_\_\_\_

**AUTHORIZATION AND RELEASE:** I authorize payment of insurance benefits directly to the chiropractor or chiropractic office. I authorize the doctor to release all information necessary to communicate with personal physicians and other healthcare providers and payors and to secure the payment of benefits. I understand that I am responsible for all costs of chiropractic care, regardless of insurance coverage. I also understand that if I suspend or terminate my schedule of care as determined by my treating doctor, any fees for professional services will be immediately due and payable.

**The patient understands and agrees to allow this chiropractic office to use their Patient Health Information for the purpose of treatment, payment, healthcare operations, and coordination of care. We want you to know how your Patient Health Information is going to be used in this office and your rights concerning those records. If you would like to have a more detailed account of our policies and procedures concerning the privacy of your Patient Health Information we encourage you to read the HIPAA NOTICE that is available to you at the front desk before signing this consent. The following person(s) have my permission to receive my personal health information:**

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Guardian's Signature Authorizing Care: \_\_\_\_\_ Date: \_\_\_\_\_

PATIENT NAME \_\_\_\_\_

DATE \_\_\_\_\_

Doctor \_\_\_\_\_

**HISTORY OF PRESENT AND PAST ILLNESS:**

Chief Complaint: Purpose of this appointment: \_\_\_\_\_

Date symptoms appeared or accident happened: \_\_\_\_\_

Is this due to: Auto\_\_\_\_ Work\_\_\_\_ Other\_\_\_\_\_

Have you ever had the same or a similar condition? ☐ Yes ☐ No If yes, when and describe: \_\_\_\_\_

Days lost from work: \_\_\_\_\_ Date of last physical examination: \_\_\_\_\_

Do you have a history of stroke or hypertension? \_\_\_\_\_

Have you had any major illnesses, injuries, falls, auto accidents or surgeries? Women, please include information about childbirth (include dates): \_\_\_\_\_

Have you been treated for any health condition by a physician in the last year? ☐ Yes ☐ No

If yes, describe: \_\_\_\_\_

What medications or drugs are you taking? \_\_\_\_\_

Do you have any allergies to any medications? ☐ Yes ☐ No

If yes, describe: \_\_\_\_\_

Do you have any allergies of any kind? ☐ Yes ☐ No

If yes, describe: \_\_\_\_\_

Do you have any Congenital Condition? \_\_\_\_ Yes \_\_\_\_ No If YES, Describe \_\_\_\_\_

Women: Are you pregnant? \_\_\_\_\_

Have you had or do you now have any of the following symptoms/conditions? Please indicate with the letter **N** if you have these conditions **now** or **P** if you have had these conditions **previously**.

N = Now

P = Previously

Headaches\_\_\_\_\_ Frequency \_\_\_\_\_

Neck Pain \_\_\_\_\_

Stiff Neck \_\_\_\_\_

Sleeping Problems \_\_\_\_\_

Back Pain \_\_\_\_\_

Nervousness \_\_\_\_\_

Tension \_\_\_\_\_

Irritability \_\_\_\_\_

Chest Pains/Tightness \_\_\_\_\_

Dizziness \_\_\_\_\_

Shoulder/Neck/Arm Pain \_\_\_\_\_

Numbness in Fingers \_\_\_\_\_

Numbness in Toes \_\_\_\_\_

High Blood Pressure \_\_\_\_\_

Difficulty Urinating \_\_\_\_\_

Weakness in Extremities \_\_\_\_\_

Loss of Balance \_\_\_\_\_

Fainting \_\_\_\_\_

Loss of Smell \_\_\_\_\_

Loss of Taste \_\_\_\_\_

Unusual Bowel Patterns \_\_\_\_\_

Feet Cold \_\_\_\_\_

Hands Cold \_\_\_\_\_

Arthritis \_\_\_\_\_

Muscle Spasms \_\_\_\_\_

Frequent Colds \_\_\_\_\_

Fever \_\_\_\_\_

Sinus Problems \_\_\_\_\_

Diabetes \_\_\_\_\_

Indigestion Problems \_\_\_\_\_

Joint Pain/Swelling \_\_\_\_\_

Menstrual Difficulties \_\_\_\_\_

PATIENT NAME \_\_\_\_\_

DATE \_\_\_\_\_

Doctor \_\_\_\_\_

Breathing Problems \_\_\_\_\_  
 Fatigue \_\_\_\_\_  
 Lights Bother Eyes \_\_\_\_\_  
 Ears Ring \_\_\_\_\_  
 Broken Bones/Fractures \_\_\_\_\_  
 Rheumatoid Arthritis \_\_\_\_\_  
 Excessive Bleeding \_\_\_\_\_  
 Osteoarthritis \_\_\_\_\_  
 Pacemaker \_\_\_\_\_  
 Stroke \_\_\_\_\_  
 Ruptures \_\_\_\_\_  
 Eating Disorder \_\_\_\_\_  
 Drug Addiction \_\_\_\_\_  
 Gall Bladder Problems \_\_\_\_\_  
 Ulcers \_\_\_\_\_

Weight Loss/Gain \_\_\_\_\_  
 Depression \_\_\_\_\_  
 Loss of Memory \_\_\_\_\_  
 Buzzing in Ears \_\_\_\_\_  
 Circulation Problems \_\_\_\_\_  
 Seizures/Epilepsy \_\_\_\_\_  
 Low Blood Pressure \_\_\_\_\_  
 Osteoporosis \_\_\_\_\_  
 Heart Disease \_\_\_\_\_  
 Cancer \_\_\_\_\_  
 Coughing Blood \_\_\_\_\_  
 Alcoholism \_\_\_\_\_  
 HIV Positive \_\_\_\_\_  
 Depression \_\_\_\_\_

**SOCIAL HISTORY**

Please indicate beside each activity whether you engage in it:  
 OFTEN= "O"    SOMETIMES= "S"    NEVER= "N"

\_\_\_\_\_ Vigorous Exercise  
 \_\_\_\_\_ Moderate Exercise  
 \_\_\_\_\_ Alcohol Use  
 \_\_\_\_\_ Drug Use  
 \_\_\_\_\_ Tobacco Use  
 \_\_\_\_\_ Caffeine  
 \_\_\_\_\_ High Stress Activity

\_\_\_\_\_ Family Pressures  
 \_\_\_\_\_ Financial Pressures  
 \_\_\_\_\_ Other Mental Stresses  
 \_\_\_\_\_ Other (specify) \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

PATIENT NAME \_\_\_\_\_

DATE \_\_\_\_\_

Doctor \_\_\_\_\_

**FAMILY HISTORY**

Please review the below-listed diseases and conditions and indicate those that are current health problems of the family member. Leave blank those spaces that do not apply. Circle your answers if your relative lives around this locality, as some hereditary conditions are affected by similar climate.

CONDITION	FATHER Age [ ]	MOTHER Age [ ]	SPOUSE Age [ ]	BROTHER(S) Age [ ] Age [ ]	SISTERS Age [ ] Age [ ]	CHILDREN Age [ ] Age [ ]
Arthritis						
Asthma-Hay Fever						
Back Trouble						
Bursitis						
Cancer						
Constipation						
Diabetes						
Disc Problem						
Emphysema						
Epilepsy						
Headaches						
Heart Trouble						
HighBlood Pressure						
Insomnia						
Kidney Trouble						
Liver Trouble						
Migraine						
Nervousness						
Neuritis						
Neuralgia						
Pinched Nerve						
Scoliosis						
Sinus Trouble						
Stomach Trouble						
Other:						

If any of the above family members are deceased, please list their age at death and cause:

I certify the information provided is accurate to the best of my knowledge:

Name of Patient \_\_\_\_\_

Signature of Patient/Legal Guardian \_\_\_\_\_

Date \_\_\_\_\_

**Office Use Only**

- ☐ 1
- ☐ 4-5
- ☐ >5

## Pain Drawing

Name: \_\_\_\_\_

Date: \_\_\_\_\_

### TELL US WHERE YOU HURT.

***Please read carefully:***

*Mark the areas on your body where you feel your pain. Include all affected areas. Mark areas of radiation. If your pain radiates, draw an arrow from where it starts to where it stops. Please extend the arrow as far as the pain travels. Use the appropriate symbol(s) listed below.*

Ache >>>>>

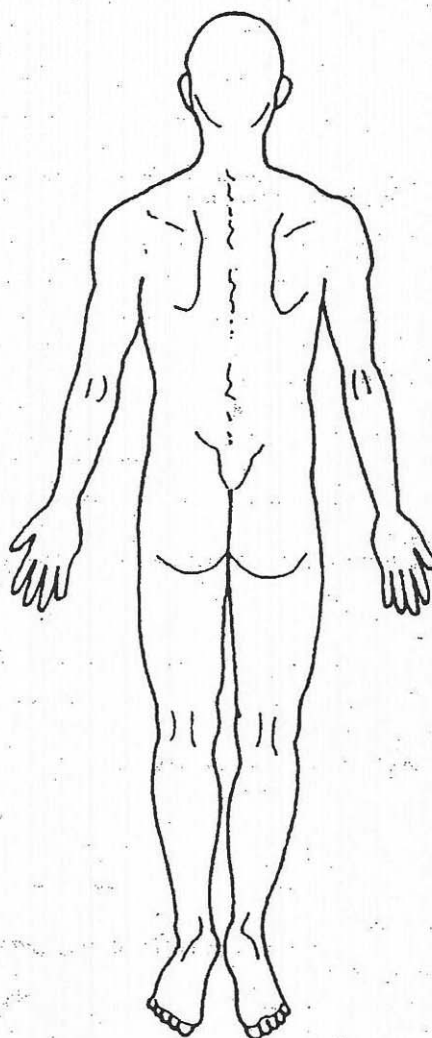
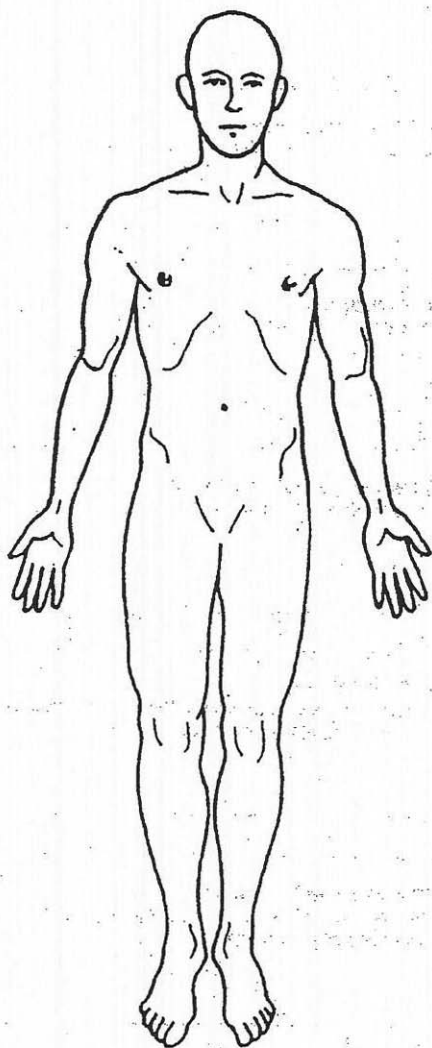
Burning x x x x

Numbness =====

Stabbing /////

Pins & Needles o o o o

Throbbing ~~~~~





Name \_\_\_\_\_

Date \_\_\_\_\_

### Quadruple Visual Analogue Scale

Please circle the number that best describes the question being asked. If you have more than one complaint, please answer each question for each individual complaint and indicate the score for each complaint. Please indicate your pain level right now, average pain and at its best and worst.

**Please circle the areas of complaint you are having below.**

Headaches

Neck Pain

Mid-back Pain

Low-back Pain

Hips/Leg Pain

**What is your pain RIGHT NOW?**

No Pain-----Worst Possible Pain  
0 1 2 3 4 5 6 7 8 9 10

**What is your TYPICAL or AVERAGE pain?**

No Pain-----Worst Possible Pain  
0 1 2 3 4 5 6 7 8 9 10

**What is your pain level AT ITS BEST (how close to "0" does your pain get at its best)?**

No Pain-----Worst Possible Pain  
0 1 2 3 4 5 6 7 8 9 10

**What is your pain level AT ITS WORST (how close to "10" does your pain get at its worst)?**

No Pain-----Worst Possible Pain  
0 1 2 3 4 5 6 7 8 9 10

Other Comments

---

---

---

---

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

## Appointment Policy

Office visits are scheduled according to the severity of your condition and the program of chiropractic care that the doctor feels is best for you. Because your condition requires numerous appointments over the next few weeks or months, we have designed a Multiple Appointment Program for your convenience. This procedure minimizes your time in the office and facilitates incorporating your appointments into your daily routine. **The frequency of your visitation schedule is of paramount importance to your results, so we ask that each patient assume the responsibility of strict adherence to the appointment program as it is designed for optimum results.**

Regardless of how many appointments are scheduled for you each week, please note that it is the frequency of visits that counts, not the days on which you receive the service. If, for any reason, you are unable to keep an appointment, we require that you telephone immediately to reschedule that visit. It is the patient's obligation to **make up a missed appointment within 7 days of any cancellation.** Also, this office reserves the right to charge for missed appointments and those appointments canceled without 24 hours notice. When entering the office on any given visit, please go directly to the front desk and "sign in". We sincerely attempt to honor all appointments at the scheduled time. If you are late, you may be asked to wait for the next available appointment. If we are unexpectedly running behind, we will attempt to call you and advise you on the status of your appointment time. If you have any questions regarding our office policy or your appointments, please do not hesitate to ask.

## Financial Policy

1. It is the policy of this office that all services rendered are charged directly to you, the patient, and that ultimately, the patient is responsible for all services, including those not reimbursed by third party payers.
2. All payments are expected at the time of service, or at the end of each week. Patient balances may not exceed \$200.00 at any time.
3. All insurance assignment patients must pay their deductibles in full and the co-payment at the time of service.
4. Patients are responsible for payment for all services rendered until any insurance benefits have been verified.
5. Any balance that remains after 30 days, regardless of any third party coverage, is the patient's immediate responsibility.
6. Returned checks and balances over 30 days may be subject to additional collection fees and interest charges of 1.5% per month. Charges may also be made for missed appointments and those canceled without 24 hours notice.
7. All accounts not paid within 90 days will automatically be put through your personal credit card for collection.

## Insurance Policy

1. The privilege of insurance assignment begins when our office receives your insurance forms.
2. All deductible payments **MUST** be made prior to insurance submittal.
3. You are considered to be a cash patient until our office "qualifies" your coverage to determine the extent of benefits under your policy.
4. All co-payments are payable when service is rendered. A \$200.00 co-payment balance must not be exceeded by any patient.
5. This office does not file for or accept co-payment for secondary insurance coverage.
6. All patients whose visitation schedule is once per month (or longer) will not be eligible for insurance assignment. Charges for services rendered will again be due as they are received.
7. Should you discontinue care for any reason other than discharge by the doctor, any and all balances due will become immediately payable in full, regardless of any claims submitted.
8. This office does not promise that an insurance company will reimburse you for the usual and customary charges submitted by this office, nor will we enter into any dispute with an insurance company over the amount of reimbursement.
9. Since we do not own your policy and occasionally we experience difficulty collecting from the carrier, we may ask for your active assistance in rectifying this situation.
10. You are responsible for notifying this office of any changes in your insurance coverage.

It is the goal of this office to provide you with the finest quality chiropractic care available. If you have any questions with regard to your health care, or any of our policies, please let us know. We look forward to your referrals and to a doctor-patient relationship that works for our mutual benefit.

---

Patient

---

Date

**Patient Acknowledgement and Receipt of  
Notice of Privacy Practices Pursuant to HIPAA and Consent  
for Use of Health Information**

Name \_\_\_\_\_  
Print Patient's Name

Date \_\_\_\_\_

The undersigned does hereby acknowledge that he or she has received a copy of this office's Notice of Privacy Practices Pursuant To HIPAA and has been advised that a full copy of this office's HIPAA Compliance Manual is available upon request.

The undersign does hereby consent to the use of his or her health information in a manner consistent with the Notice of Privacy Practices Pursuant to HIPAA, the HIPAA Compliance Manual, State law and Federal Law.

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_

By \_\_\_\_\_  
Patient's Signature

If patient is a minor or under a guardianship order as defined by State law:

By \_\_\_\_\_  
Signature of Parent/Guardian (circle one)



### Terms of Acceptance

In order to provide for the most effective healing environment, most effective application of chiropractic procedures and the strongest possible doctor-patient relationship, it is our wish to provide each patient with a set of parameters and declarations that will facilitate the goal of optimum health through chiropractic. To that end, we ask that you acknowledge the following points regarding chiropractic care and the services that are offered through this clinic:

- A. Chiropractic is a very specific science, authorized by law to address spinal health concerns and needs. Chiropractic is a separate and distinct science, art and practice. It is not the practice of medicine.
- B. Chiropractic seeks to maximize the inherent healing power of the human body by restoring normal nerve functions through the adjustment of spinal subluxation(s). Subluxations are deviations from the normal spinal structures and configurations that interfere with normal nerve processes.
- C. The chiropractic adjustment process, as defined in the "law of this jurisdiction" involves the application of a specific intent of re-positioning misaligned spinal segments. This is a safe, effective procedure applied over one-million times each day by doctors of chiropractic in the United States alone by doctors of chiropractic.
- D. A thorough chiropractic examination and evaluation is part of the standard chiropractic procedure. The goal of this process is to identify any spinal health problems and chiropractic needs. If, during this process, any condition or question outside the scope of chiropractic is identified, you will receive a prompt referral to an appropriate provider or specialist, according to the initial indications of the need.
- E. Chiropractic does not seek to replace or compete with your medical, dental or other type(s) of health professionals. They retain responsibility for the care and management of medical conditions. We do not offer advice regarding treatment prescribed by others.
- F. Your compliance with care plans, home and self-care, etc., is essential to maximum healing and optimal health through chiropractic.
- G. We invite you to speak frankly to the doctor on any matter related to your care at this facility, its nature, duration or cost, in what we work to maintain as a supporting, open environment.

### Informed Consent for Chiropractic Care

Chiropractic care, like all forms of health care, while offering considerable benefit may also provide some level of risk. This level of risk is most often very minimal, yet in rare cases injury has been associated with chiropractic care. The types of complications that have been reported secondary to chiropractic care include sprain/strain injuries, irritation of a disc condition, and rarely, fractures. One of the rarest complications associated with chiropractic care, occurring at a rate between one instance per one million to one per two million cervical spine (neck) adjustments may be a vertebral artery injury that could lead to stroke.

Prior to receiving chiropractic care in this Chiropractic office, a health history and physical examination will be completed. These procedures are performed to assess your specific condition, your overall health and, in particular, you spine health. These procedures will assist us in determining if chiropractic care is needed, or if any further examinations or studies are needed. In addition, they will help us determine if there is any reason to modify your care or provide you with a referral to another health care provider. All relevant findings will be reported to you along with a care plan prior to beginning care.

I, \_\_\_\_\_ have read and fully understand the above statements. All questions regarding the doctor's objectives pertaining to my care in this office have been answered to my satisfaction. I therefore accept chiropractic care on this basis. I understand and accept that there are risks associated with chiropractic care and give my consent to the examinations that the doctor deems necessary, and to the chiropractic care including spinal adjustments, as reported following my assessment.

---

Signature

Date